

**HAMLIN SCHOOL DISTRICT 28-3**  
**CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2013.**

## **BOND INFORMATION STATEMENT**

**State of South Dakota  
SDCL 6-8B-19**

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Hamlin School District 28-3
  2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013
  3. Date of issue: September 17, 2013
  4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code
  5. Type of bond: Taxable – qualified zone academy bond.
  6. Principal amount and denomination of bond: \$500,000
  6. Paying dates of principal and interest: See attached schedule
  8. Amortization schedule: See attached schedule.
  9. Interest rate or rates, including total aggregate interest cost:

There is no interest on the Bonds. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013 is true and correct on this 17<sup>th</sup> day of September 2013.

Terri Gaikowski  
By: Terri Gaikowski  
Its : Business Manager

\$500,000 QZAB Hamlin School District							
Delivery Date = 09/17/2013							
Dates	Term Bond Maturities	Bond Redemptions	Coupon Proceeds	Coupon Rate	Yield	Price	Interest Amount
09/17/2014	-	50,000.00	50,000.00	5.290	5.290000	100.000000	26,450.00
03/17/2015	-	50,000.00	-	-	-	-	11,902.50
09/17/2015	-	50,000.00	50,000.00	5.290	5.290000	100.000000	11,902.50
03/17/2016	-	50,000.00	-	-	-	-	61,902.50
09/17/2016	-	50,000.00	50,000.00	5.290	5.290000	100.000000	10,580.00
03/17/2017	-	-	-	-	-	-	72,482.50
09/17/2017	-	50,000.00	50,000.00	5.290	5.290000	100.000000	9,257.50
03/17/2018	-	-	-	-	-	-	59,257.50
09/17/2018	-	50,000.00	50,000.00	5.290	5.290000	100.000000	7,935.00
03/17/2019	-	-	-	-	-	-	67,192.50
09/17/2019	-	50,000.00	50,000.00	5.290	5.290000	100.000000	9,257.50
03/17/2020	-	-	-	-	-	-	57,935.00
09/17/2020	-	50,000.00	50,000.00	5.290	5.290000	100.000000	6,612.50
03/17/2021	-	-	-	-	-	-	84,547.50
09/17/2021	-	50,000.00	50,000.00	5.290	5.290000	100.000000	6,612.50
03/17/2022	-	-	-	-	-	-	56,612.50
09/17/2022	-	50,000.00	50,000.00	5.290	5.290000	100.000000	5,290.00
03/17/2023	-	-	-	-	-	-	61,902.50
09/17/2023	-	50,000.00	50,000.00	5.290	5.290000	100.000000	5,290.00
Total Acc Int Grand Ttl\$	-	500,000.00	500,000.00	-	-	-	145,475.00
TIC (Incl. all expenses) ...	5.27547879%	Average Coupon .....	5.28000000%				145,475.00
TIC (Arbitrage TIC) .....	5.27547879%	Average Life (yrs) ...	5.50				145,475.00
Bond Years .....	2.750.00	WAM (yrs) .....	5.5000000				145,475.00

IRS Form 8038-G NIC = 5.280000% (with Adjustment of \$0.00).  
NIC = 5.280000% (with Adjustment of \$0.00).